GCM SECURITIES LIMITED

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Statement of Un-Audited Standalone Financial Results for the Quarter and Half Year ended 30th September 2025

₹ in Lakhs

Sr. No.	Particulars	3 Months ended 30.09.2025	Preceding 3 Months ended 30.06.2025	Corresponding 3 Months ended 30.09.2024	Half Year ended 30.09.2025	Corresponding Half Year ended 30.09.2024	Year to date figures as on 31.03.2025
		Un-Audited	Un-Audited	Un-Audited	Un-Audited	Un-Audited	Audited
I	Revenue from Operations	-46.17	46.17	42.69	-	46.78	-
II	Other Income	47.92	9.66	7.82	57.58	19.58	39.96
III	**Total Income (I+II)**	**1.75**	**55.83**	**50.50**	**57.58**	**66.36**	**39.96**
IV	**Expenses**						
	Cost of Material Consumed	-	-	-	-	-	-
	Purchases of Stock in Trade	-	-	-	-	-	-
	Loss on account of trading in FNO Segment	-	-	-	-	-	105.88
	Changes in Inventories of Stock-in-Trade	2.30	-1.25	-9.95	1.05	-22.29	18.25
	Employees Benefit Expenses	6.94	4.85	7.24	11.79	13.61	34.46
	Finance Costs	2.10	2.17	1.35	4.27	1.35	5.79
	Depreciation & Amortization Expenses	10.02	10.01	9.80	20.03	10.02	35.66
	Short-Term Capital Loss on Sale of Equity Shares	-	-	-	-	-	25.97
	Business Promotion Expenses	-	-	-	-	-	20.33
	Other Expenses	7.77	13.48	50.23	21.25	81.09	61.98
	Total Expenses (IV)	**29.13**	**29.26**	**58.66**	**58.39**	**83.78**	**308.32**
V	**Profit / (Loss) before Tax & Exceptional Items (III-IV)**	**-27.38**	**26.57**	**-8.16**	**-0.81**	**-17.42**	**-268.36**
VI	Exceptional Items	-	-	-		-	-
VII	**Profit / (Loss) before Tax (V-VI)**	**-27.38**	**26.57**	**-8.16**	**-0.81**	**-17.42**	**-268.36**
VIII	**Tax Expenses**						
	Current	-	-	-	-	-	-
	Deferred Tax	-1.14	-1.13	-2.29	-2.27	0.88	-2.42
	Total Tax Expenses (VIII)	**-1.14**	**-1.13**	**-2.29**	**-2.27**	**0.88**	**-2.42**
IX	**Profit for the Period / Year from continuing operations (VII-VIII)**	**-26.24**	**27.70**	**-5.87**	**1.46**	**-18.30**	**-265.94**
X	**Other Comprehensive Income**		-	-	-	-	-
	A. Items that will not be classified to Profit or Loss						
	i) Fair value changes on instruments carried at FVTOCI	-279.60	290.03	672.21	10.43	1,040.70	223.38
	ii) Income Tax on above	70.37	-72.99	-169.18	-2.62	-261.92	-56.22
	Sub-Total A	**-209.23**	**217.04**	**503.03**	**7.81**	**778.78**	**167.16**
	B. i) Items may be classified to Profit or Loss	-	-	-	-	-	-
	ii) Income Tax relating to Items that will be reclassified to Profit or Loss	-	-	-	-	-	-
	Sub-Total B	-	-	-	-	-	-
	Other Comprehensive Income (A+B)	**-209.23**	**217.04**	**503.03**	**7.81**	**778.78**	**167.16**
XI	**Total Comprehensive Income for the Period / Year (IX+X)**	**-235.47**	**244.74**	**497.16**	**9.27**	**760.48**	**-98.78**
XII	Paid-up Equity Share Capital (Face Value of ₹ 1/- each)	1,899.60	1,899.60	1,899.60	1,899.60	1,899.60	1,899.60
XIII	Other Equity				-428.40	424.20	-437.66
XIV	**Earnings per Share from Continuing Operations**						
	a) Basic	-0.01	0.01	-0.00	0.00	-0.01	-0.14
	b) Diluted	-0.01	0.01	-0.00	0.00	-0.01	-0.14
XV	**Earnings per Share from Discontinued Operations**						
	a) Basic	-	-	-	-	-	-
	b) Diluted	-	-	-	-	-	-
XVI	**Earnings per Share from Continuing & Discontinued Operations**						
	a) Basic	-0.01	0.01	-0.00	0.00	-0.01	-0.14
	b) Diluted	-0.01	0.01	-0.00	0.00	-0.01	-0.14

Notes :

1. As per Indian Accounting Standard (IndAS) 108 "Operating Segment", the Company's business falls within a single business segment viz. "Finance & Investments" and thus Segmental Report for the Quarter is not applicable to the Company.
2. Above results were reviewed and recommended by Audit Committee taken on record by Board of Directors in their Meeting held on November 11, 2025.
3. The Statutory Auditors have carried Limited Review for above Financial Results.
4. These results have been prepared in accordance with the Indian Accounting Standards (referred to as "Ind-AS") 34 Interim Financial Reporting prescribed under Section 133 of the Companies Act, 2013 read with Companies (Indian Accounting Standards) Rules as amended from time to time.
5. Previous period figure have been regrouped/rearranged wherever necessary to correspond with the current period / year classification / disclosures.

For GCM Securities Limited
Sd/-
Manish Baid
Managing Director

Place : Mumbai
Date : November 11, 2025

GCM SECURITIES LIMITED

Statement of Assets & Liabilities

(₹ In Lakhs)

Particulars	As At 30th Sept 2025	As At 31st March 2025
	Un-Audited	Un-Audited
ASSETS		
Non-Current Assets		
Property, Plant and Equipment	108.52	128.55
Financial Assets		
Income Tax Assets		39.24
Deferred Tax Assets	-	-
Investments	1,745.88	1,735.14
Trade Receivables	-	-
Loans	-	-
Other Financial Assets	642.96	642.96
Total Non-Current Assets ...	2,497.36	2,545.89
Current Assets		
Inventories	38.40	39.45
Financial Assets		
Current Investments	-	-
Trade Receivables	7.48	7.48
Cash & Cash Equivalents	74.31	7.59
Bank Balances other than above	81.04	99.17
Short Term Loans & Advances	4.63	4.63
Other Financial Assets	44.91	30.28
Other Current Assets	17.67	11.75
Total Current Assets ...	268.44	200.35
Total Assets	2,765.80	2,746.24
EQUITY & LIABILITIES		
Equity		
Equity Share Capital	1,899.60	1,899.60
Reserves & Surplus	-428.40	-437.66
Money Received against Share Warrants	-	-
Total Equity ...	1,471.20	1,461.94
Share Application Money Pending Allotment	-	-
LIABILITIES		
Non Current Liabilities		
Financial Liabilities	-	-
Long Term Borrowings	329.92	322.14
Trade Payable		0.81
Long Term Provisions	-	-
Income Tax Net	12.10	
Deferred Tax Liabilities (Net)	243.81	243.45
Other Non Current Liabilities	-	-
Total Non-Current Liabilities ...	585.83	566.40
Current Liabilities		
Financial Liabilities	-	-
Short Term Borrowings	313.34	376.60
Trade Payables		
Total outstanding dues of micro enterprises and small Enterprises		
Total outstanding dues of other than micro enterprises and small Enterprises	0.86	0.63
Other Financial Liabilities		-
Short Term Provisions		-
Current Tax Liabilities (Net)		-
Other Current Liabilities	394.57	340.67
Total Current Liabilities ...	708.77	717.90
Total Liabilities	1,294.60	1,284.30
Total Equity & Liabilities	2,765.80	2,746.24

GCM SECURITIES LIMITED

Statement of Cash Flow as at 30th September, 2025

₹ In Lakhs

Particulars	As at 30th Sept 2025	As at 30th Sept 2024
A. Cash Flow from Operating Activities		
Net Profit before Tax and Extra-Ordinary Items	*-0.81*	*-17.42*
Adjustments for		
Interest Income	-19.73	-19.38
Interest Expenses	-	-
Dividend Income	-	-
Depreciation & Amortization Expenses	20.03	10.02
Loss (Gain) on sale of investments	-	-
Net gain on fair valuation measured at FVTPL	-	-
Operating profit before working Capital Changes	*-0.51*	*-26.78*
Adjustments for Working Capital Changes		
Decrease/(Increase) in Loan & Advances	-	-
Decrease/(Increase) in Trade Receivable	-	-
Decrease/(Increase) in Other Financial Assets	-14.62	
Decrease/(Increase) in Other Current Assets	-5.91	-9.49
Decrease/(Increase) in Inventories	1.05	-22.29
Decrease/(Increase) in Trade Payable	-0.58	
Decrease/(Increase) in Taxes		-1.96
(Decrease)/Increase in Borrowings		98.09
(Decrease)/Increase in Unsecured Loan		140.30
(Decrease)/Increase in Provision (Current)		
(Decrease)/Increase in Deferreed Tax Liabilities		262.80
(Decrease)/Increase in Other Non-Current Liabilities	12.10	
(Decrease)/Increase in Other Current Liabilities	53.90	111.08
Cash Generated from operations	*45.43*	*551.76*
Less: Tax Expenses	39.24	-0.88
Deferred Tax Assets	-	-
Net Cash From Operating Activities	*84.67*	*550.88*
B. Cash Flow From Investing Activities		
Interest Income	19.73	19.38
Dividend Income	-	-
Purchases of Assets		-161.14
Sale of Investments		-342.74
Change in Investment	-0.31	-
Net Cash from Investing Activities	*19.42*	*-484.50*
C. Cash Flow From Financing Activities		
Repayment of Borrowings	-55.50	-
Interest Expenses	-	-
Net Cash used in Financing Activities	-55.50	-
Net Increase/(Decrease) in Cash & Cash Equivalents (A+B+C)	48.59	66.38
Opening Balance of Cash & Cash Equivalents	106.76	44.42
Closing Balance of Cash & Cash Equivalents	155.35	110.80